

review

06 February 2015

18:11

Type	Name	Symbol	# Notes	Review DECISION	Reason	Review Date
Excha...	iShares FTSE 100	ISF.L	0	Sell to switch	Misleading Index	6/2/2015
Stock	Derwent London REIT	DLN.L	0	Sell	profit taking and switch	2/2/2015
Stock	AstraZeneca	AZN.L	4	Reduce after divid...	Holding far too big	2/2/2015
Stock	Shell	RDSA.L	0	Hold but watch	Overweight in energy	5/2/2015
No-L...	Foreign & Colonial Inv Trust	FRCL.L	0	Hold but watch		5/2/2015
No-L...	Witan Pacific	WPC.L	0	Hold but watch	mediocre performance	5/2/2015
No-L...	JPMorgan Japanese	JFJ.L	2	Hold and watch		
Stock	Vodafone	VOD.L	2	Hold	watch	5/2/2015

Data Register: Quick List tips TRUSTS	
Sub-Portfolio:	Investment:
Tips & Possibilities	Quick List tips TRUSTS
Data Type: Notes	
Date	Note
4/2/15	--- Woodford new bio science firm this year might it be Woodford Patient Capital
4/2/15	--- Woodford takes big stake in Crystal Amber
4/2/15	AJIT has currency hedge
4/2/15	GCP infrastucure inv trust buys UK PFI debt pays 6.3 YD but on 17%P
4/2/15	Gabelli Value plus trust
4/2/15	JAM McHattie says buys low p/e companies for hsi value oriented successful US fund